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YEAR N REVIEW

Change is hard.

But change can be good. The path to progress is impassable

We experience change in healthcare every day as new payment models affect reimbursement, new technologies affect clinical and business practices, and new laws and regulations affect how we deliver care to patients.

In the midst of these and many other changes happening around us, TMA is a uniquely effective change agent, driving good healthcare policies and fiercely protecting our profession.

We are also continually changing within the organization to enhance our member programs and services and deliver a stronger value proposition to doctors who live and work in Tennessee.

With changing practice environments and limited discretionary dollars in their pockets for membership dues, doctors are selective in supporting the organization(s) that best meets their needs and wants.

As you read through what TMA accomplished in 2017, we hope you will agree that our state medical society does more for doctors than any other professional organization in Tennessee.

From our advocacy work on Capitol Hill to our physician leadership training to our efforts on important public health issues, TMA is the single voice representing all doctors, in all medical specialties, in all types of practice settings, in all areas of the state.

We are faster and more dynamic than we were a year ago, and the growth areas of our organization affirm that we are continually changing for the better.

Thank you for your support, and for the opportunity to serve you in 2017.

Keith G. Anderson, MD

Nita W. Shumaker, MD



Keith G. Anderson, MD TMA President 2016-2017



Nita W. Shumaker, MD TMA President 2017-2018





STEADY MEMBERSHIP GROWTH FUNDS PROGRAMS AND SERVICES

Despite implementing its first dues increase in 13 years, TMA recorded 9,236 members in 2017, a 3.7% increase over 2016 while nearly matching recent record gains in dues-paying members. A sharp rise in physician employment has changed the medical landscape in Tennessee. These trends have allowed TMA to continue

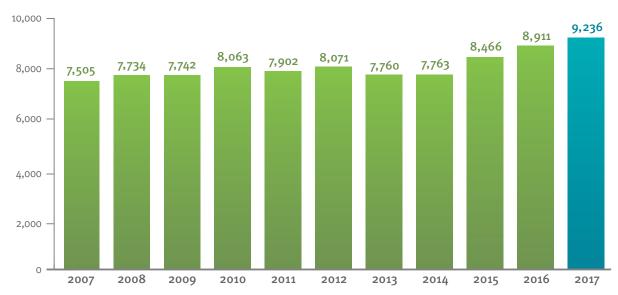
TMA is uniquely positioned to represent all physicians — from solo practitioners to large numbers of doctors practicing in multispecialty healthcare organizations —in the legislative and regulatory arenas because TMA carries more weight and influence than any other professional organization for doctors in Tennessee.

TMA added 1,418 new members in total, including medical students and residents.

serving independent physicians and develop new partnerships across the state with important decision makers in hospitals and large groups by demonstrating a legitimate return on investment for their physicians, and their organizations. This strong value proposition has been the catalyst to membership growth in recent years and will help TMA build on momentum in 2018 and beyond.

tnmed.org/membership

Total Number of Members



TMA HEADLINES

2017

JANUARY 2:

TMA Opposes Proposed Hospital Admitting Rule

JANUARY 17:

TMA Training New Class of Physician Leaders

JANUARY 31:

Court Blocks Aetna-Humana Merger

FEBRUARY 1:

Tennessee Doctors Weigh in on Federal Healthcare Reform

FEBRUARY 14:

TMA Hires New Lobbyist, Promotes Two on Leadership Team

ALL-IN GROUPS

as of December 31, 2017

Abercrombie Radiological Consultants Adams Patterson Gynecology & Obstetrics

Allergy and Asthma Affiliates

Allergy Asthma and Sinus Center American Anesthesiology

Anderson Rahman Dermatology

Anesthesia Medical Group (PhyMed Management LLC)

Anesthesiology Consultant Exchange

Appalachian Neurological Clinic

Arthritis Associates

Associated Orthopedics of Kingsport Associates in Diagnostic Radiology

Associates in Oncology & Hematology

Associates in Plastic Surgery

Baptist Medical Group

Baptist Memorial Healthcare

Beacon Health Alliance

Blount Memorial Physicians Group

Bristol Anesthesia Services

Campbell Clinic Orthopaedics

Center for Sports Medicine

& Orthopaedics

Chattanooga Allergy Clinic

Chattanooga Center for Women

Chattanooga Ear Nose & Throat

Associates

Chattanooga Emergency Medicine

Chattanooga Eye Institute

Chattanooga Heart Institute

Chattanooga Neurology Associates

Chattanooga Skin & Cancer Clinic

Chattanooga Women's Specialists

CHI Memorial Health Partners

Clinica Medicos

Cookeville Pediatric Associates

Consolidated Medical Practices of Memphis, PLLC

Consultants in Pain Management

Dermatology Associates of Kingsport Dermatology Associates of Knoxville

Dermatopathology Partners

Diagnostic Cardiology Group

Diagnostic Pathology Services

Drs. Davenport and Davenport.

Elizabethton

Ear Nose & Throat Consultants of East Tennessee

Ear, Nose and Throat Group, Inc.

East Memphis Orthopedic Group

East Ridge Eye Center

East Tennessee Spine and Ortho of Morristown

East Tennessee Vascular Center, Morristown

Erlanger Health System Physician Groups

Eye Specialty Group

Fenyves and Fry

Fertility Center of Chattanooga

Galen Medical Group

Gastroenterology Associates of Chattanooga

Gastroenterology Associates of Kingsport

Germantown Wellness and Preventative Medicine

Goodlettsville Pediatrics PC

Greater Knoxville Ear, Nose & Throat

Greeneville Orthopaedic Clinic

Greeneville Pediatric Clinic

Greeneville Surgical Associates

Hamblen Anesthesia

Hamblen Pediatric

Hamilton Eye Institute

Hanna Cancer Associates

Hayes Hand Center

Head and Neck Specialties

Heritage Medical Associates

Hughston Clinic Orthopaedics

Infectious Disease Physicians of Chattanooga

Inpatient Physicians of the Mid-South

Jackson Pathology Group

Jackson Surgical Associates

Jefferson Family Physicians

John Lawson Surgical Group

Johnson City OB/GYN Associates

Knox County Regional Forensic Center

Knoxville Dermatology

Knoxville Pediatric Associates PC

Knoxville Radiology Group

Lakeway Dermatology Associates

Lakeway Anesthesia

Lakeway Ear, Nose and Throat

McDonald Murrmann Women's Clinic

Medical Anesthesia Group

Memphis Dermatology Clinic

Memphis Orthopaedic Group

Memphis Pathology Group

Memphis Surgery Associates

Methodist Healthcare

Michael W. Goodman & Associates

Mid-South Ear, Nose & Throat

Mid-South Imaging & Therapeutics

Mid-South Retina Associates LLC

Mid-South Surgical Associates

Morristown Heart Consultants

Morristown Regional Eye Center

Mountain Empire Eye Physicians

Mountain Empire Neurological

Associates

Specialists Inc.

Nashville Fertility Center

Nashville Gastrointestinal

Nashville Oncology Associates

Nashville Surgical Associates

Nephrology Associates (Nashville)

Nephrology Associates (Chattanooga)

New Life Center for Bariatric Surgery

OB/GYN Center of Excellence

OBGYN Associates of the **Mid-South PLLC**

OrthoKnox

Pain Consultants of East Tennessee

Pain Medicine Associates

Pediatric Anesthesiologists, P.A.

Pediatric Associates of Davidson County

Phillips Healthcare Group, Talbott

Plastic Surgery Center of Nashville PLLC

Plastic Surgery Group of Memphis

Plaza Urology

Premier Surgical Associates, PLLC

Primary Care Associates, Talbott

Provision Center for Proton Therapy

Psychiatric Associates of Kingsport

Rheumatology and Dermatology Associates PC

Rheumatology Consultants PLLC

Saint Thomas Medical Partners— **Breast Surgery**

Seal & Lawrence

Semmes-Murphey Clinic

Shea Clinic

Shell Cosmetic Surgery Center

Siskin Spine and Rehab Specialists Southeastern Retina Associates

Southeastern Retina Associates PC— Knoxville

Southern Oncology Inc.

Southern Surgical Arts

Specialists in Pain Management

Specialty Surgeons PC

Associates PLLC

Services

State of Franklin Healthcare

Summit Medical Group Healthcare

Surgical Associates of Kingsport

Susong Dermatology Sycamore Shoals Primary Care

Tabor Orthopedics

Takoma Medical Associates

Tennessee Cancer Specialists

Tennessee Interventional & Imaging Associates

Tennessee Oncology

Tennessee Orthopaedic Alliance Tennessee Urology (Oak Ridge)

The Colorectal Center

The ID Group

The Plastic Surgery Group

The Skin Wellness Center

The Surgical Clinic

The Urology Group, PC

Tranquility Sleep Specialists PLC

Tri-Cities Skin and Cancer

University Cardiology

University General Surgeons

University Gynecologic Oncology

University Heart Surgeons

University Oncology

& Hematology Associates **University Surgical Associates**

Urology Associates, PC

Vigilance Anesthesia, Elizabethton

VIP MidSouth

Vista Radiology

VRF Eye Specialty Group Wellmont CVA

Wesley and Klippenstein PC

Wesley Neurology Clinic Women's Center of Greeneville

Women's Health Specialists





BANNER YEAR FOR DOCTORS ON CAPITOL HILL

During the first session of the 110th Tennessee General Assembly, the state's largest and most influential professional organization for doctors passed numerous bills into law, amended 42 bills and defeated bills that would have harmed physicians and patients.

- The legislature passed the **Healthcare Provider Stability Act** after four years of lobbying by

 TMA. When the first-of-its-kind law takes effect in 2019, it will increase transparency in the insurance payment process by limiting how often payers can change fee schedules and payment policies and methodologies.
- TMA once again successfully fought against bills that would have allowed for APRN independent practice in Tennessee, and in 2017 negotiated a three-year moratorium with nursing organizations on all scope of practice legislation unless all parties agree to a bill.
- TMA also opposed a measure that would have allowed physician assistants to obtain a doctorate-level degree from Lincoln Memorial University's Doctor of Medical Science program. PAs who completed the program

- would be allowed to practice in primary care but would be required to be affiliated with a group practice or hospital. TMA persuaded the sponsors to delay consideration of the bill until 2018 and worked during the summer and fall to try to persuade proponents to make important modifications, including changing the name.
- TMA took a major step toward removing the burden of maintenance of certification for Tennessee physicians with a new law that prevents MOC from being required for state medical licensure. The same law created a task force of six lawmakers who studied MOC during the summer and fall and will make recommendations to the legislature in 2018 as MOC relates to hospital hiring practices and admitting privileges and insurance network participation and reimbursement.

- The final 2017 state budget included
 \$1 million to cover the cost of oncology drugs
 administered to dual-Medicare/TennCare
 eligible patients, thanks to four years of
 TMA advocacy. The new funding means that
 Medicare and TennCare will now cover
 100 percent of cancer medications that can
 cost thousands of dollars per patient.
- A revision of a 2011 law inadvertently removed peer review from the DO chapter of Tennessee law, but TMA successfully put forward a bill to make sure that the error was corrected and that DOs have the same peer review protections as medical doctors.
- A corporate practice of medicine bill would have allowed hospitals to employ radiologists, pathologists, anesthesiologists and emergency room physicians, but TMA helped prevent it from moving forward.
- For the second year in a row, TMA, in collaboration with SVMIC, was also able to stop a bill brought forward by Atlanta-based Patients for Fair Compensation to replace Tennessee's existing medical malpractice system with a government-run administrative patient compensation system. TMA claimed a win in November when it announced that Patients for Fair Compensation would not bring a bill again in 2018.

Read more about TMA's successes in the 2017 Legislative Report Card.

tnmed.org/2017reportcard







TMA HEADLINES

FEBRUARY 17:

TMA Persuades State to Delay Payment Reform Expansion MARCH 3:

Announcement of 2017 Leadership Elections
Including Dr. Matthew L. Mancini as President-elect



MARCH 9:

Doctors' Day on the Hill Draws Record Crowd More than 300 attendees

MARCH 30:

Tennessee Ranked Among Best States to Practice Medicine

APRIL 6:

TMA Calls for Healthcare Regulatory Improvements at Federal Agencies



GRASSROOTS ACTIVITY ON THE RISE

Participation at TMA's annual **Day on the Hill** event in March surpassed the all-time record set in 2016. More than 300 doctors and other healthcare professionals came to Legislative Plaza to meet with lawmakers about TMA's legislative priorities and share their expertise on issues affecting healthcare in Tennessee.

tnmed.org/dayonthehill

their time to come to Capitol Hill throughout the session to serve as TMA Doctor of the Day, where they tended to the medical needs of lawmakers and legislative staff, and got a first-hand look at the legislative process. The one-on-one time with lawmakers is invaluable in building key relationships and influencing priority issues.

More than 20 physician members also volunteered

tnmed.org/doctoroftheday

LOOKING AHEAD TO 2018

Immediately after the legislative session adjourned in May, the TMA Legislative Committee began working to develop TMA's agenda for 2018. The committee called for member input and met throughout the summer to deliberate on TMA priorities and other potential issues affecting physicians and patients. The TMA Board of

Trust ratified the Legislative Committee's recommendations during its quarterly meeting in October.

Read more about TMA's 2018 legislative priorities at **tnmed.org/legislative**.

BRINGING TOGETHER THE HOUSE OF MEDICINE

Collaboration with other, like-minded organizations is paramount to TMA's ability to effectively represent its members in the legislative arena. To that end, TMA physician leaders and staff convened a meeting in October of the officers and government affairs representatives from Tennessee's major medical specialty societies and other healthcare organizations. The group shared legislative agendas to uncover opportunities for stronger alliance, and potential areas of conflict where compromise may lead to common ground.



facebook page

TMA staff also created and launched a House of Medicine Facebook page. The online forum will serve as a continuous discussion thread where stakeholders can update each other on legislative developments affecting more than one medical specialty.



TMA HEADLINES

APRIL 10:

TMA Breaks New Healthcare Ground with Legislative Win *Provider Stability Act is the first of its kind in the U.S.*

APRIL 17:

TMA Supports Launch of AdvanceDirectivesTN Initiative

APRIL 29:

Physicians, Community Leaders Honored for Service at TMA Annual Meeting



MAY 1:

Dr. Nita Shumaker Named TMA President Chattanooga Pediatrician is second female to lead Tennessee's largest physicians organization















IMPACT

Independent Medicine's Political Action
Committee — Tennessee, the non-partisan
political action committee established by TMA,
contributed \$246,000 in 2016 and 2017 to friends
of medicine running for state offices, including
six physicians running for election or re-election.
IMPACT spent another \$20,000 on independent
expenditures for pro-medicine candidates, and
hosted fundraisers for a number of candidates.

Corporate donors — organizations contributing at the highest levels — were invited to a special IMPACT dinner in September where they heard from keynote speakers Lt. Governor Randy McNally and Deputy Governor Jim Henry and were able to interact directly with a number of state legislators.

tnimpact.com

2017 CORPORATE DONORS:

Advanced Diagnostic Imaging PC | Association of University Radiologists
Cleveland Medical Group Managers | Heritage Medical Associates PC
Nephrology Associates PC | PhyMed Management LLC | Premier Radiology
The Jackson Clinic PAC | University Surgical Associates













2017 IMPACT CAPITOL HILL CLUB - \$1,000+

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REDOUBLING ADVOCACY EFFORTS ON EPISODES OF CARE

TMA in 2017 strengthened its five-year push for fundamental improvements to the TennCare episodes of care program.

While TMA initially supported the state's efforts to create an alternative payment mechanism that would help control costs and promote quality care, the design and practical implementation of the program is flawed and has not improved to an acceptable level.

TMA has been at the table since 2012 in the spirit of cooperation, nominating physician members for the state's Technical Advisory Groups, participating in wave feedback sessions, facilitating dialogue between medical practice administrators and the TennCare Bureau and MCOs, giving testimony

TMA Ends Role in Episodes Education to Focus on Advocacy

In 2015, TMA hired a payment reform consultant to visit practices upon request, give presentations, and help practices understand reports and analyze data. The position was funded through a federal innovations grant administered by the State of Tennessee to offer educational and consultative resources to medical practices and was consistent with TMA's mission to help physicians successfully navigate the transition from fee-for-service to value-based reimbursement.

Jackie Woeppel resigned from her role at TMA in late 2017 to accept a position with the TennCare Bureau. TMA notified the State that it would not seek a replacement or continue participating in the grant. TMA will continue to help members where possible by answering questions and logging issues related to episodes of care, but no longer employs a staff consultant who can deliver customized support at the practice level.

TMA is physicians' strongest voice on this important issue and is committed to amplifying members' ongoing frustrations and concerns about data collection, data reporting and accuracy, and overall transparency of the episodes of care program.

to the General Assembly, and meeting regularly with state officials to share physicians' experiences and relay concerns about the program.

Physicians were relieved when TMA worked alongside other provider stakeholders in early 2017 to persuade the state to delay the planned expansion of episodes of care into commercial markets.

But doctors were also increasingly frustrated by the state's inability or unwillingness to implement TMA's repeated calls for improvements, including ignoring important recommendations from physicians who voluntarily served on TAGs.

By October, TMA was laying out its concerns to lawmakers during a Senate Heath Committee hearing on the state's episodes of care model. Dr. Matt Mancini of Knoxville, TMA President-elect, testified before the committee to reiterate the frustrations of physicians, the lack of fairness and transparency in the process and the accuracy of data reports. Dr. Mancini concluded his remarks—and repeated them in a subsequent letter to Sen. Rusty Crowe, chair of the committee—with specific requests of the state to halt the roll out of future episodes, correct the financial risk assigned to physicians for costs beyond their control, and heed the input of providers by making the recommended changes to the program design.

TMA leaders continued meeting with state policymakers during the fall to advocate for action on these specifics requests. TMA is prepared to seek legislative action in 2018 if physicians' fundamental concerns continue to go unanswered.

tnmed.org/episodes

Provider Feedback Echoes Common Issues

Feedback submitted to TMA by member physicians, along with anecdotal reports from the Tennessee Hospital Association, Tennessee Medical Group Management Association and Tennessee Association of Mental Health Organizations, showed that the fundamental issues TMA repeatedly asked the state to correct were common problems for all providers in 2017:

- Episodes are being aggregated to the wrong provider;
- Quality data submitted to providers differs greatly from the data given to payers; and
- Quarterbacks are being held accountable for things beyond their control, such as negotiating drug costs.

Get involved in TMA's advocacy efforts to make sure lawmakers and state officials know how the episodes of care program affects your practice.

TMA HEADLINES

MAY 2:

TMA Holds Annual Policymaking Meeting in Nashville MAY 9:

TMA Hosts Statewide CME Series on Payment Reform MAY 23:

TMA Announces Partnership with UT Haslam College Physician Executive MBA Program JUNE 15:

TMA Trains New Group of Physician Leaders through the John Ingram Institute for Physician Leadership's Immersion Program



JUNE 26:

TMA Staff Moves to New Headquarters Office in Nashville

TENNESSEE'S STRONGEST ADVOCATE FOR DOCTORS, PATIENTS

Advocating for the medical profession and protecting Tennesseans' health interests extends beyond the Tennessee General Assembly. TMA is an influential and consistent voice with regulatory agencies and judicial bodies, at the state and federal level.

Relieving Credentialing Hassles for Physicians

TMA continues to pursue a practical, affordable solution to ease the burden of physician credentials applications and data management. TMA helped pass a 2016 law that allows doctors to be reimbursed for services performed after a credentialing application is completed but before it is approved by a health insurer. Surgeons found in 2017, however, that the law did not always work because much of their services require prior authorizations that were denied while pending applications prevented the surgeons from being considered in network. TMA worked behind the scenes to implement steps to fix the loophole. Surgeons with completed credentialing applications with health plans can obtain prior authorization for surgical procedures and get reimbursed after the application is approved.

Reducing Administrative Hassles in the Federal Regulatory Scheme

With a new presidential administration in 2017 came a promise to repeal and replace the Affordable Care Act, and a possibility to remove or modify federal regulations that create undue administrative burden. TMA took the opportunity to advocate

for the repeal of provisions of laws and regulations that have little value but cost time and money for physicians in order to comply, submitting a comprehensive list to the Secretary of U.S. Department of Health and Human Services, which oversees the Centers for Medicare and Medicaid Services. To date, CMS has addressed three of TMA's 35 recommendations for administrative simplification.

Standing Up Against Unwarranted CMS Revocation

When an internal medicine physician in West Tennessee was wrongfully kicked out of Medicare in 2017, TMA joined a chorus of outcry to persuade CMS to reverse its decision. Dr. Byran Merrick, a respected physician who for 30 years has treated Medicare patients in a medically underserved community, lost his Medicare privileges after CMS identified clerical errors made by hospital and nursing home staff totaling less than \$700. The TMA Board of Trustees submitted a letter to CMS strongly urging it to cease deciding Medicare revocation cases in a cookie-cutter fashion and advocating that it exercise its regulatory discretion. CMS in November restored Dr. Merrick's Medicare billing privileges.



Protecting Physicians' Reimbursement

In response to advocacy efforts by TMA, the American Medical Association and dozens of other state and specialty medical societies, UnitedHealthcare announced plans to delay a policy change in which UHC proposed to no longer pay for consultation codes. Had UHC implemented the policy, it would have required physicians to bill using E&M codes that many specialists had never negotiated.

TMA also collaborated with the Tennessee Society of Pathologists and other medical specialties on a complaint about BlueCross BlueShield's implementation of a statement regarding payment bundling of anatomic pathology services into facility fees. TMA legal staff met with representatives of pathologists and surgery centers and the Tennessee Department of Commerce and Insurance to support

pathologists' advocacy against BCBS-TN recoupments and non-payment. BCBS-TN backed off of its policy to force pathologists to collect anatomic pathology fees from ambulatory surgical treatment centers, a move that benefits both pathologists and physicians who conduct procedures in ASTCs.

Leading the Ongoing Push for More GME Funding

TMA in 2017 supported passage once again of the hospital assessment that annually funds \$50 million toward graduate medical education in Tennessee, matched by \$100 million in federal funds. In order to recruit and retain more physicians in Tennessee, TMA continues to advocate for the \$50 million cap to be increased to \$75 million.

tnmed.org/advocacy

TMA HEADLINES

JUNE 30:

TMA Issues Statement on Federal Healthcare Reform

AUGUST 4:

TMA Wins National Award for Redesigned Website

AUGUST 22:

Tennessee Quietly Leading in Healthcare Innovation



SEPTEMBER 12:

Inaugural TriMED Conference Draws Diverse Specialties and Providers

OCTOBER 5:

TMA Redoubles Advocacy Efforts Surrounding Episodes of Care

CONTINUING THE FIGHT AGAINST OPIOID ABUSE

TMA has worked for many years to turn back the dial on what the medical community was initially told were safe drugs. The state's largest professional organization for doctors continued working with like-minded provider groups, government agencies and other stakeholders in 2017 to curb the initial supply of prescription pain medications and prevent misuse and abuse.

Public Policy

TMA was the catalyst to changing the prescribing educational requirements for Tennessee physicians and has led the way on important public policies and other initiatives. TMA members served on the physician committee to develop opioid prescribing guidelines approved by the state licensing boards, and have been instrumental in the development, implementation and improvement of Tennessee's Controlled Substance Monitoring Database. TMA was the first state medical society in the U.S. to support mandated controlled substance database lookups by prescribers, and the CSMD has reduced doctor shopping by 50 percent.

In 2017, TMA successfully defeated two bills that would have negatively impacted pain clinics and pain management physicians. The bills—a product of House Speaker Beth Harwell's opioid task force—would have raised existing tort reform cap limits when a provider is required to be licensed as a pain management clinic, and required referrals to pain management clinics to come only from emergency physicians or primary care physicians. TMA watched for legislation based on those

recommendations and worked quickly to make sure the damaging legislation did not go forward.

A necessary byproduct of scope of practice negotiations between TMA and nurses in 2017 was strengthening physician oversight. TMA took a lead role in finding ways to eliminate "in name only" relationships between APRNs and supervising physicians in favor of more collaborative, integrated team-based healthcare delivery that can help cut down on overprescribing across the state. TMA will make specific recommendations for the Board of Medical Examiners and Board of Nursing to consider implementing in 2018.

Prescriber Education

TMA has trained more than 5,500 prescribers in Tennessee during the past five years through live and online prescription safety education courses. As the opioid epidemic continues, TMA is committed to providing continuing education for physicians on diagnosis-based screening and treatment protocols, and educating patients about the dangers of opioids including proper storage and disposal.

In November, TMA provided CME credit for the Department of Health's "Turning the Tide: Collaborating to Prevent Opioid Abuse" conference in Nashville. Several TMA physician members participated in the summit, collaborating with other healthcare professionals to identify interventions, improve quality of care and patient safety for pain treatment.

ENHANCING MEMBER BENEFITS

TMA Physician Services drives much-needed revenue to the Association by offering physician members best-of-breed products and services at preferred pricing. In 2017, TMA responded to physicians' requests by establishing or strengthening corporate partnerships and developing new, valuable programs in key areas, including medical banking, health insurance and disability protection, among others.

Group Health Program

TMA launched a program in late 2016 to help members curb annual health insurance costs. The group health program is an alternative to traditional employee health insurance and was designed for medical practices and healthcare organizations with 100 or more full-time employees. Participants can capitalize on the stability and strength of a large number of covered individuals in a captive plan compared to a fully-insured alternative. Early adopters realized immediate

savings, and participants expect even more benefit as additional groups enroll.

Professional Employer Organization (PEO)

TMA worked with Century II to create a health insurance option for organizations with fewer than 100 full-time employees. TMA's PEO program allows small to mid-sized medical practices to offer better employee benefits, recruit better employees, lower administrative costs, add dollars to their bottom line, and create safer work environments.

Physician Disability Insurance Program

Strategic Financial Partners, a TMA corporate partner, worked with TMA in 2017 to offer members two options for disability protection: an insurance plan to protect against the loss of future income, and a professional loan payoff plan. The guaranteed issue and true "own occupation" plans are available exclusively to TMA members and a direct result of members' requests.



"The TMA Group Health Plan experience has exceeded all of our expectations. Though we understand our performance won't be this good every year, we are almost \$300,000 ahead of a fully insured premium equivalent. TMA's team has done a great job helping us understand the self-funding environment and add cost control measures that will benefit us for years to come."

Kevin Burris, CEO, Premier Surgical Associates, Knoxville

TMA HEADLINES

OCTOBER 17:

TMA Hosts 37th Annual Insurance Workshops in Six Tennessee Cities

OCTOBER 26:

TMA Asks General Assembly to Pause Episodes of Care, Fix Problems

NOVEMBER 2:

Physician Lobby Claims Win for Tennessee Medical Liability System >> >> TMA Keeps Current System in Tact by Defeating Push for Unnecessary Reforms **NOVEMBER 6:**

TMA Goes to Bat for West
TN Doctor Wrongfully Kicked
out of Medicine

NOVEMBER 21:

CMS Reverses Action Blasted by TMA Board

THANK YOU

TO OUR 2017 CORPORATE PARTNERS













tnmed.org/marketplace











THANK YOU, DR. BOB VEGORS

TMA recognizes Robert A. Vegors, MD, geriatric and internal medicine specialist in Jackson, for his vision and stewardship during his tenure on the TMA Board of Trust. Dr. Vegors first suggested in 2015 that the Board explore selling the TMA building on 21st Avenue and relocating to a smaller, more suitable location. The move proved to be prudent for financial and operational reasons, and has better positioned TMA for decades to come.

NEW BEGINNINGS

In summer 2017, TMA left its home of 25 years and moved headquarters to a new location just off 8th Avenue South in Nashville. Staff needs and work styles have changed with technological advances, reducing TMA's need for physical office space and creating an opportunity for the association to liquidate its valuable real estate assets and downsize to a more appropriate building.

The new location was originally built as a data center for ADT Security in 1978, and was purchased by Tennessee Voices for Children in 1996. TMA purchased the 10,000-square-foot building in 2017 for \$2.4 million and spent \$550,000 on renovations. The staff moved in on June 23, 2017.

The building features 29 individual offices with three rental/ expansion offices. The board room can be configured to host 45 people for a board meeting, 60 people in a classroom setting or 80 people in auditorium-style seating and is wired for full A/V needs. There are multiple flex spaces for staff to meet and collaborate on projects including video conference and webinar capabilities, white boards and ample seating. The lobby serves as a pre-function space for the board room and receptions. The building is secure with ample parking for staff and guests, and has been retrofitted with modern, efficient LED lighting.

Plans for 2018 and beyond include updating exterior signage and landscaping, resurfacing the parking lot and creating an entry plaza.

EDUCATING PHYSICIANS AND MEDICAL STAFF

TMA's proprietary, accredited medical education programs help Tennessee doctors maintain professional licensure and certifications, and improve their competence and knowledge. In 2017, TMA became a fully accredited provider of ACCME courses.

Proper Prescribing and Pain Management

TMA continued its longstanding efforts to educate prescribers on safe and proper prescribing, training more than 450 healthcare professionals through live and online courses in 2017. TMA's course meets the Board of Medical Examiners' requirement of two CME hours of prescribing training and is one of the many ways TMA is working to combat the state's opioid abuse epidemic.

Content for 2017 included updates to Tennessee's Chronic Pain Guidelines, a new section on medical marijuana, new definitions, laws and regulatory changes affecting chronic pain management and new statistics on Tennessee's prescription drug abuse problem.

TMA has provided training on proper prescribing of controlled substances to more than 5,500 Tennessee prescribers since 2012.

tnmed.org/prescribing

Payment Reform

The 2017 CME Summer Roadshow series, "Riding the Payment Reform Wave," was part of TMA's ongoing efforts to support doctors in the transition from fee-for-service to new, value-based reimbursement models at state and federal levels.

TMA delivered training sessions to 160 people in five cities across the state in July and August, covering topics including MIPS, episodes of care, patient-centered medical homes and telehealth. Participants earned 5.5 hours of CEU during the program.

tnmed.org/paymentreform

Insurance Workshops

Nearly 500 people attended TMA's 37th annual Insurance Workshops in six locations across the state. Attendees had an opportunity to interact directly with representatives from the state's government payers and largest health insurance companies including Amerigroup, BlueCross/BlueShield Tennessee, the Bureau of TennCare, Cahaba GBA, Cigna/CignaHealthspring, Humana and UnitedHealthcare. Participants earned 6 CEUs learning about updates on claim filing, prior authorizations, policy changes and more.

TriMED Healthcare Education Summit

TMA joined several other healthcare organizations to host the Inaugural TriMED Healthcare Education Summit in Nashville Sept. 8-9, 2017. The event marked Tennessee's largest, most comprehensive medical education event for healthcare professionals and offered more than 60 CME hours to participants. TMA collaborated with the Tennessee Department of Health and several of the state's largest medical specialty societies to offer a robust medical education agenda for physicians, physician assistants, nurses, healthcare executives and administrators, medical students and other healthcare professionals. The summit format allowed healthcare professionals to network with others outside their disciplines.

trimedtn.com











TRAINING PHYSICIAN LEADERS FOR TOMORROW, AND TODAY

In 2017, TMA celebrated the 10th anniversary of its leadership program. Throughout the past decade, TMA graduated eight classes from the Physician Leadership College, and three classes of physicians under the new, expanded courses in the John Ingram Institute for Physician Leadership.

"I highly recommend this program to my colleagues and consider my involvement in the Physician Leadership Lab a worthy investment in my future clinical practice."

Dr. Joe Russo

The 2017 Physician Leadership Immersion Program graduated 13 physicians from across the state. The class met in July for a weekend in Monteagle and concluded the Immersion with a September meeting in Nashville. Participants gained foundational leadership skills including collaboration, influence, conflict resolution, negotiation, medical advocacy and communication, and earned up to 30 hours of CME. The Physician Leadership Lab ran from January through July with live meetings and webinars about improving healthcare quality and efficiency in a team-based delivery setting. The Lab graduated 15 physicians and participants earned up to 27 hours of CME.

Forging New Partnerships

TMA partnered with Cookeville Regional Medical Center to pilot an on-site physician leadership program at the hospital. Ten physicians graduated from the program, collectively investing more than 400 hours into the training and each earning up to 60 hours of continuing medical education credits. Participants also earned Certification in Physician Leadership and Healthcare Change Management.

The CRMC participants made up the 11th class that TMA has put through leadership training in the last decade.

tnmed.org/leadership

2017 IMMERSION GRADUATES

Dr. Faith AimuaPsychiatry
Johnson City

Dr. Kelly Rodney ArnoldFamily Medicine/OB/GYN
Chattanooga

Dr. Ranjan ChandaNephrology and Transplant *Nashville*

Dr. Natalie DicksonOncology
Nashville

Dr. Jacob DowdenHepatobiliary Surgery *Chattanooga*

Dr. Elizabeth Ferluga Int Neurology *Chattanooga*

Dr. Leslie Griffin Family Medicine *Chattanooga*

Dr. Eileen LorenzRadiology
Chattanooga

Dr. Karie McLevain-WellsPediatrics
Mount Juliet

Dr. Seenu ReddyCTS Surgery,
Cardiothoracic
Nashville

Dr. Rhonda SivleyInternal Medicine *Knoxville*

Dr. Betsy TriggsPediatrics
Nashville

Dr. Laura ZeiglerPediatric
Anesthesiology
Nashville

2017 LAB GRADUATES

Dr. Olukayode AkinlajaOB/GYN
Chattanooga

Dr. Lanetta AndersonOB/GYN
Germantown

Dr. Johnetta BlakelyOncology
Hermitage

Dr. Stephen Clark Internal Medicine *Sparta* **Dr. Davey Daniel**Hematology/Oncology *Chattanooga*

Dr. Jack Erter Hematology/Oncology *Nashville*

Dr. Howard HerrellOB/GYN
Greenville

Dr. Robert JeanSurgery
Memphis

Dr. Jeffrey JumpFamily Medicine *Chattanooga*

Dr. Alim KhandekarThoracic and
Cardiovascular Surgery *Memphis*

Dr. Veronica MurphyChild and Adolescent
Psychiatry
Memphis

Dr. Jessica RuffPreventative Medicine *Nashville*

Dr. Joe Russo Internal Medicine/Pediatrics *Memphis*

Dr. Diana ShipleyHematology/Oncology *Gallatin*

Dr. Rhonda Sivley Internal Medicine *Knoxville, Powell*

COOKEVILLE REGIONAL MEDICAL CENTER

LAB GRADUATE

Dr. Jim Batson Pediatrics

IMMERSION GRADUATE

Dr. Sullivan Smith Emergency Medicine

DUAL GRADUATES

Dr. Stacy BrewingtonCardiology

Dr. Susan CarterFamily Practice—Hospitalist

Dr. Apryl Hall Pediatrics Dr. Kelly McAlvany Urology

> **Dr. Lee Moore** Urology

Dr. Jason Nolan Pathology

Dr. Timothy PowellCardiac Surgery

Dr. Sullivan Smith Emergency Medicine

Dr. Richard Terry Surgery

Dr. Mark Wathen Cardiology

"I think the greatest value from the course was the interaction with other physicians across the state to help wade through the course. It really helped me think about things in a different way and get multiple perspectives on the course material. While my specific project has had mixed results, it is fascinating to see the process of improvement going on right before my eyes. We as physicians have no idea what goes on with process improvement projects and the complexity involved."

Dr. Robert Jean

FINANCIAL OVERVIEW

2017 INCOME

*Unaudited as of December 31, 2017

TOTAL INCOME | 102%



Education & CME Activities | 50%

Physician Services | 57%

Projected \$130,000.00

Projected \$55,000.00

Projected \$40,750.00

Projected \$15,300.00

Actual \$18,300.00

Actual \$47,595.00

Actual \$27,646.91

Actual \$135,007.52

Projected \$235,000.00

Actual \$135,000.00

\$237,064.83

Specialty Society Management | 104%

Print & Digital Advertising Income | 50%

Subsidiary Administration | 117%

Information Systems User Fees | 120%

Projected

\$476,000.00

TMA Membership Dues | 99%



SVMIC Royalty | 100%



Grant Income



Headquarters Rent & Lease Income | 77%



Annual Meeting | 197%

Projected	\$5,000.00
Actual	\$9,874.00

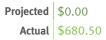
Corporate Sponsorships | 76%



Investment Income | 457%



Other/Misc. Income



FINANCIAL OVERVIEW 2017 EXPENSES

*Unaudited as of December 31, 2017

TOTAL EXPENSES | 97%



Personnel | 100%



Headquarters Expenses | 108%

Projected	\$60,000.00
Actual	\$64,916.81

Association Communications | 85%

Projected	\$85,700.00
Actual	\$72,869.48

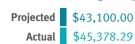
Information Systems | 77%

Projected	\$208,000.00
Actual	\$160,614.23

Specialty Society Staffing | 96%



Annual Meeting | 105%



Member Services & Marketing | 72%

Projected	\$52,500.00
Actual	\$37,622.89

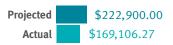
Financial Management Fees | 100%

Projected	\$36,960.00
Actual	\$36,902.23

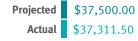
Governance and Leadership | 97%



Education & CME Activities | 76%



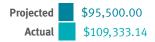
Contributions to Tennessee Medical Education Fund | 99%



General Operations | 100%



Advocacy | 114%



Contributions to Tennessee Medical Foundation | 100%



Executive Office | 74%

Projected	\$3,500.00
Actual	\$2,605.85

LOOKING AHEAD

As we complete a dynamic 2017 and lay the foundation for more success in 2018, we are mindful of the long-term benefits of planning.

TMA leaders embarked on a bold mission 25 years ago to sell TMA's old headquarters building, buy property and build a new headquarters to host the operations of the association. That decision was not entered into lightly as it posed a substantial financial commitment and risk, but the vision and leadership was exactly what the organization needed at that time.

In 2017, an equally visionary and bold decision was made to sell that property, reap the gains made, and right size the headquarters facilities. This move immediately helped improve TMA's financial position and will allow for new investment in efforts to directly benefit members.

As we embark on planning for the upcoming year and a longer-range strategic planning session this summer, we have a number of large issues confronting our membership; issues that will take vision, strategy, courage, and dedication of resources.

Rapid changes in the practice environment are front and center as the shift from independent practice to employment models or system alignment continues to encompass more of the physicians in Tennessee. Is TMA positioned to be the professional association for employed physicians?

The government's experiment with new ways to pay physicians for rendering care to patients has reached a boiling point as waves build and practices are ill-equipped to take on the financial risks of quarterbacking in the present game's rules. TMA

has committed to a more aggressive position to force administrative changes before further episodes go live and is prepared to seek relief from the legislature in 2018, if necessary.

Many doctors are fed up with a diminishing voice in their own profession and are looking to TMA to amplify their frustrations on things that affect their day-to-day practice, from fundamentally flawed payment models to the burdensome and costly requirements of maintaining specialty board certification.

At the same time, lawmakers and the very patients our members serve expect doctors to lead on important healthcare issues like the opioid abuse epidemic. Despite our best efforts with public policies, years of education on safe and proper prescribing and other initiatives, we are not turning the tide. Physicians have to find more effective ways to protect patients, and TMA has a role as physicians' largest, loudest voice.

There is a serious generational bubble forcing other experiments to be considered standard procedure in many states. A debate has raged on for a decade in Tennessee about the qualifications of advanced practice nurses to fill a perceived primary care void. The nurses' answer is simply to allow them to practice independent of physician oversight or supervision. TMA's answer is to improve antiquated rules to allow more latitude and application of skills while maintaining a supervisory relationship to ensure safety and uphold the quality of care.

Physician assistants, meanwhile, seek a doctoral-level addition to their training and greater latitude to practice with diminished direct supervision.

Tennessee continues to educate more physicians in our medical schools than we can train in residency slots. When students leave the state to train, we usually don't get them back. We need the state to realize that unless we finally match our investment in medical schools and education with an investment in residency slots we are simply exporting doctors.

As an organization, we have to get back to basics and focus on our core strengths, what Tennessee physicians expect from TMA and why they pay membership dues.

We must appreciate and learn from the successes of yesterday, take care of business today, and make investments for tomorrow.

The courage in our strategic vision will be understanding what the physicians of tomorrow want and need and investing in those changes now. We need them to support TMA so we can continue supporting them.

Times are changing, no doubt. We must continually change as an organization, to keep pace and find new and better ways to serve our members so we can lead them into the future they want and expect for the profession and the association.



/ Lass Milla



Russ Miller, CAE
Chief Executive Officer



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